Results of 2002 Citizen Satisfaction Survey

City of Durham **Final Results**

March 2003

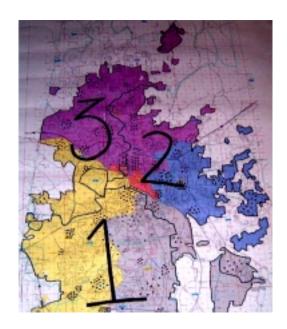
Overview

- Methodology
- Demographics
- ◆ Responses to Open Ended Questions
- ◆ Perception of Safety
- Quality of Life
- ◆ City Services

Methodology

- The Survey Research Unit at UNC-CH conducted the 2nd Citizen Satisfaction Survey in 2002. The Survey Research Unit administered the same survey as 1999, with the addition of other questions requested by the Administration.
- Responsibilities of the Survey Unit included design of the survey, data collection during the months of August November and preparation of data for analysis.
- In order to reflect the changing demographics of the City of Durham, the Citizen Survey was translated into Spanish and administered to the Spanish speaking population by Spanish speaking interviewers.
- The survey was conducted by phone and limited to Durham City residents.
- ◆ A total of 456 (430 English speaking & 26 Spanish speaking) Durham residents participated in the study providing an adequate representation of the City's population.
- The sample is representative of Durham as a whole.
 - 95% confidence interval
 - plus or minus 5% accuracy.
- The survey included three open-ended questions.
- In the majority of the survey questions, respondents provided a fixed answer.
- Respondents self-identified their demographics.
- A variety of cross analyses was conducted.
- We isolated many responses by Zip Code Zones:

South (1)	East/Central (2)	North/West (3)
27707	27701	27705
27713	27703	27712
27517	27704	



- Dark lines show zip code boundaries as noted on previous page.
- Dots indicate clusters of respondents spread throughout city.

Respondent Demographics

• The demographic distribution is weighted to more accurately reflect the Durham population.

• Gender

Male: 47%Female: 53%

Race

White: 48%
Black: 38%
Multi-racial: 5.5%
Asian / PI: 5%

Hispanic: 8% (separate question)

♦ Age

•	18 to 24	11%
	25-34	33%
•	35- 44	21%
•	45-54	14%

•	55-64	10%
•	65 or older	10%

◆ Household Income in 2001

•	\$0 - 14,999	5%
•	\$15,000 – 24,999	7%
•	\$25,000 – 34,999	9%
•	\$35,000 – 49,999	22%
•	\$50,000 - 59,999	11%
•	\$60,000 - 74,999	8%
•	\$75,000 – 99,999	14%
•	\$100,000 and above	17%

◆ Home Ownership

Own home: 56%Rent: 43%

◆ Type of Residence

Single Family Home
Duplex/Townhouse
Apartment
Mobile Home
1%

◆ Household Composition

■ Live with spouse/partner & child(ren)	36%
Live with spouse/partner	26%
■ Live alone	17%
Live with other adults only	7%
Live with child(ren) only	7%
Other	7%

◆ Length of Time Living Continuously In Durham

■ 6 months – 2 years	20%
■ 2 – 5 years	23%
• $5-10$ years	14%
■ 10 – 20 years	16%
■ 20 – 30 years	11%
\bullet 30 – 50 years	10%
More than 50 years	5%

♦ Education Level

Have not completed High School	7%
 High School Graduate/GED 	12%
■ Some College	23%
■ 4 year college graduate	28%
■ Some post-college work	8%
■ Graduate Degree	23%

• Zip Code

27517	1%
27701	9%
27703	13%

27704 11%
27705 17%
27707 19%
27712 6%
27713 23%

Open-Ended Questions

- ◆One thing you like most about living in City
- ◆One thing you like least about living in City
- ◆One biggest issue that City will face in five years

Like Most About Living in Durham?

Issue	2002 Responses	1999 Responses
Location/Convenience	25%	28%
Quality of Life	17%	14%
Family Here/Home	10%	8%
Culture/Diversity	8%	5%
Built Environment	7%	6%
College	6%	1%

Location/Convenience	113	107
Quality of Life: Other	54	75
Family Here/ Home	30	42
Culture/Diversity	21	36
Built Environment/Non-City Services	23	32
College/ Higher Education	5	24
Job Opportunities/Economy	11	18
Small Size/Right Size	16	17
Natural Environment	12	14
Affordability	10	14
City Services	12	11
Quality of Life/Neighborhood	16	9
Duke University	10	7
Public Schools	6	5
Don't Know/Refused	61	19

Like Least about Living in Durham?

Issue	2002 Responses	1999 Responses
Crime	29%	22%
Taxes/Mismanagement of Taxes	10%	7%
Traffic	7%	8%
Lack of Things to Do	6%	7%
Elected Officials/Politics	4%	4%
Racial Issues	4%	4%
Growth/Sprawl	3%	4%

Crime	89	126
Taxes/Unaffordable	26	44
Traffic	33	29
Lack of Things to Do	26	27
Elected Officials/Politics	14	18
Racial Issues	16	16
Growth/Sprawl	15	15
City Services/Other	14	15
City Appearance	6	14
Inadequate City Facilities/Services	4	14
Street/Pothole Repair	12	13
Low Quality Public Schools	7	12
Drugs	8	11
City's Image/Perception	16	8
Income Disparity	0	8
Small City/Not Cosmopolitan	5	7
Public Transit	15	6
Weather	0	6
People Unfriendly/Bad Attitudes	5	0
Housing	3	0
Don't Know/Nothing/Refused	86	41

Biggest Issue in Next 5 Years

Issue	2002 Responses	1999 Responses
Crime	22%	14%
Development/Growth	22%	25%
Public Schools	10%	9%
Traffic/Transit	9%	12%
Jobs/Economic Growth	5%	1%
City Budget	4%	0%
Water Shortage	4%	0%

55	96
101	95
36	42
48	38
5	20
0	19
0	17
7	13
6	12
7	9
7	8
17	7
19	6
0	6
15	0
6	0
4	0
24	22
43	20
	101 36 48 5 0 0 7 6 7 17 19 0 15 6 4 24

People Feel Safe in Their Neighborhoods During the Day

Rating	2002 Response	1999 Response
Very Safe, Somewhat Safe	93%	92%
Neither Safe nor Unsafe	1%	2%
Somewhat unsafe, Very Unsafe	5%	6%

People Feel Safe Walking Alone in Their Neighborhoods at Night

Rating	2002 Response	1999 Response
Very Safe/ Somewhat Safe	65%	69%
Neither Safe nor Unsafe	9%	6%
Somewhat Unsafe/ Very Unsafe	26%	24%

Respondents Rated The City of Durham's Safety Overall

Rating	2002 Response	1999 Response
Very Safe/ Somewhat Safe	50%	46%
Neither Safe nor Unsafe	16%	15%
Very/ Somewhat Unsafe	34%	38%

Rating of Safety At City Recreation Facilities

Rating	2002 Response
Very Safe/ Somewhat Safe	61%
Neither Safe nor Unsafe	11%
Somewhat Unsafe/ Very Unsafe	9%

People Feel Safe Walking Alone in Nearest City Park During the Day

Rating	2002 Response
Very Safe/ Somewhat Safe	66%
Neither Safe Nor Unsafe	8%
Somewhat Unsafe/ Very Unsafe	24%

Satisfaction with Police Protection vs. Feeling Safe

	Feel Very Safe Walking Alone in Neighborhood at night	Feel Very or Somewhat Safe in the City of Durham
Very/Somewhat Satisfied with Police Protection	79%	83%

Feeling Safe by Income

	<\$35,000	\$35,000 - \$49,999	\$50,000 – \$74,999	>\$75,000
Feel Very Safe Walking Alone in neighborhood at night	17%	35%	29%	46%
Feel Very Safe Walking Alone in nearest park during day	37%	32%	27%	30%

Feeling Safe by Age

	18-34	35-54	55+
Feel Very Safe Walking Alone in neighborhood at night	31%	39%	25%
Feel Very Safe Walking Alone in nearest park during day	39%	29%	18%

Feeling Safe by Race

	White	Non-White
Feel Very Safe Walking Alone in neighborhood at night	38%	28%
Feel Very Safe Walking Alone in nearest park during day	32%	31%

Feeling Safe by Gender

	Male	Female
Feel Very Safe Walking Alone in	46%	21%
Feel Very Safe Walking Alone in nearest park	34%	29%

Perception of Safety – by City Region

	South	East/ Central	North/ West
Feel Safe Walking in Neighborhood at Night	73%	52%	64%
Feel Sage Walking in Nearest Park during Day	68%	67%	63%

Quality of Life In Durham Overall?

Rating	2002 Response	1999 Response
High, Very High	62%	66%
Neither High or Low	30%	27%
Low, Very Low	8%	7%

Quality of Life in Your Neighborhood?

Rating	2002 Response	1999 Response
High, Very High	73%	72%
Neither High or Low	17%	19%
Low, Very Low	10%	9%

Quality of Life in Neighborhood vs. City as a Whole

Rating	Quality of Life in Neighborhood	Quality of Life in Durham
High/Very High	73%	62%
Low/Very Low or Neither High nor Low	27%	39%

How Would You Rate Durham as a Place to Raise Children?

Rating	2002 Response	1999 Response
High, Very High	43%	43%
Neither High or Low	36%	34%
Low, Very Low	19%	18%

Durham As Good Place to Raise Children by City Region

	South	East/ Central	North/West
High	38%	49%	35%
Neither, Low	62%	51%	65%

Rating of Durham as Place to Raise Children by Presence of Children in Household

	Kids in Household	No Kids in Household
High	53%	31%
Neither/ Low	47%	69%

Quality of Life in Durham by Region

	South	East/ Central	North/ West
Rate Quality of Life in Durham as High	65%	51%	63%
Rate Durham as Good Place to Raise Children	38%	49%	35%

Neighborhood Problems

	Yes	No
Abandoned Cars	15.31%	84.69%
Dilapidated Houses/Buildings	11.25%	88.75%
Overgrown Weeds in Yard/Median	21.93%	78.07%
Graffiti	6.74%	93.26%

How often seriously inconvenienced by standing water?

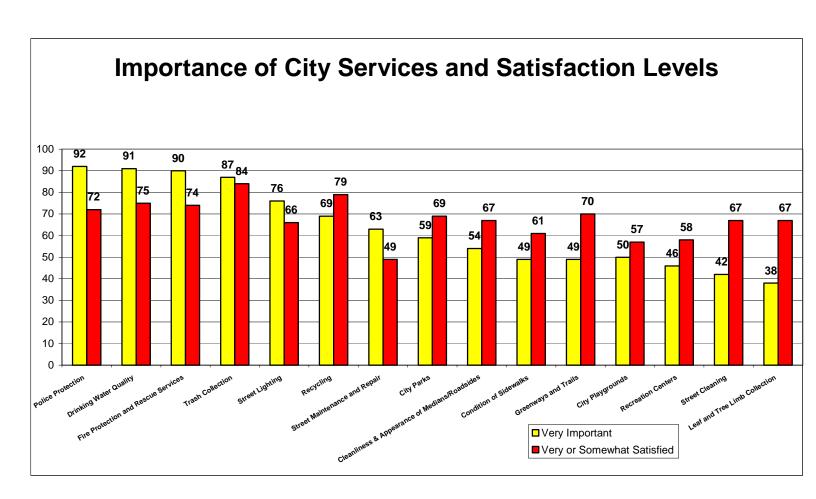
	1999	2002
After almost every rain	3%	2%
Only after every heavy rains	13%	8%
Only after some heavy rains	22%	22%
Never	61%	68%

Problems with Neighborhood Environment by Region

Inconvenienced by Standing Water	26%	42%	30%
Had Problems with Abandoned Cars in Neighborhood	16%	21%	10%
Had Problems with Overgrown Weeds in Neighborhood	18%	24%	23%

City Services Rated as Very Important by More Than 50% of Respondents

	Very Important	Somewhat Important	Not Important
Police Protection	92	8	0
Drinking Water Quality	91	8	1
Fire and Rescue	90	10	0
Trash Collection	87	9	3
Street Lighting	74	21	5
Recycling Services	69	23	8
Street Maintenance and Repair	61	37	2
City Parks	57	34	9
Cleanliness of Medians and Roadsides	54	42	2



Use of Facilities/Service: Use 2 or More Times In Past 12 Months

Visited Neighborhood Or City Park	69.3%
Attended An Event at The Durham Bulls Athletic Park	46.8%
City Recreation Center	29.1%
Attended An Event at The Carolina Theatre	28.1%
Ridden the City Bus	15.8%
Visited the Hayti Heritage Center	15.6%
Attended a City Meeting About City Matters	14.7%
Attended Class/Event of Durham Arts Council	13.5%
City of Durham Recreation Programs	11.6%
Public Pool	11.4%
City of Durham Athletic Program	10.0%

City Events Attended

Event	Percent Attended
Bimbe Cultural Arts Festival	21%
Seniors Holiday Party	3%
Easter Egg Hunt	5%
4 th of July Celebration	18%
Other (i.e., Eno Festival, Blues Festival, Light Up Durham)	13%

Feeling of Safety vs. Park Usage

	Somewhat or Very Safe Walking Alone in Park During Day
Do not Visit Park	35%
Visit Park 1-5 Times	70%
Visit Park 6 or more Times	95%

Visits to City Facilities by Region

1+ Visits

	South	East/ Central	North/ West
Visits Neighborhoods/ City Parks	74%	80%	66%
Durham Bulls Events Attendance	69%	56%	55%

Satisfaction with Cleanliness and Appearance of Medians and Roadsides

	2002 Response	1999 Response
Satisfied	67%	74%
Neither Satisfied/ Dissatisfied	7%	5%
Dissatisfied	26%	22%

How Satisfied are You with Street Maintenance & Repair?

	2002 Response	1999 Response
Satisfied	49%	55%
Neither Satisfied/ Dissatisfied	9%	5%
Dissatisfied	42%	40%

Satisfaction with City Services By Region Foot/Central North/We

	South	East/Central	North/West
Very Satisfied with Police Protection	28%	40%	18%
Satisfied with Street Maintenance and Repair	47%	53%	47%
Satisfied with Street Lighting	64%	69%	67%
Satisfied with City Playgrounds	61%	69%	51%

Experience with City Employees

- 32% of respondents had contact with City employees during the past 12
- months compared to 37% in 1999.
- Of those who had contact with City employees, 72% were either Very Satisfied or Somewhat Satisfied with the employee's courtesy in comparison to 62% in 1999.
- 51% were either Very Satisfied or Satisfied with the employee's timeliness in comparison to 46% in 1999.

Administration of Taxpayer Dollars

"City of Durham government does not effectively administer taxpayer dollars":

	Percent Response
Agree/Strongly Agree	42%
Neither Agree or Disagree	35%
Disagree/Strongly Disagree	18%
Don't Know/No Opinion	5%

Use of the Internet

Internet Access	2002 Response	1999 Response
Access at Home	70%	53%
Access at Work	66%	62%
Visited the City of Durham's Website	46%	21%

Reported Access To Internet at Home/Work and Visited Website as Source of Information on Government

By City Region

	South	East/ Central	North/ West
Access to Internet at	89%	64%	85%
Home/Work			
Website as source of Information/ Government	45%	46%	47%

Possible Conclusions

- Many positive messages in the survey.
- ◆ The survey supports the goals the City Council has laid out for FY 2003-04 for areas of improvement.

Possible Conclusions: Crime

- ◆ Despite focus on crime, overwhelming number of people feel safe in neighborhood during the day and 2/3 feel safe at night
- Possible Conclusions
 - People are comfortable in familiar surroundings
 - Perception of crime makes people feel less safe in city as a whole and rate crime as top concern

Possible Conclusions: Use of City Services

- Most City services are very important to residents.
- Respondents actively use City Facilities and some attend City-sponsored events.
- City staff customer service and timeliness has improved somewhat.

Possible Conclusions: Quality of Life

- The majority of residents rate quality of life in their neighborhood and in Durham high.
- Quality of Life is the second most common issue respondents like about Durham.
- 43% overall agree Durham is a good place to raise children, but 53% of those with children agree. Public Schools are a concern to residents.
- The majority of respondents do not report nuisances in their neighborhood, but the Central region did have these problems more frequently.

Council Goal: Reducing the Incidence of Crime

- At 29%, crime is the most common "least favorite" issue.
- At 22%, crime is cited to be the top issue in the next five years.
- The elderly, females, and lower income respondents have more concerns about crime.

Council Goal: Addressing the Root Causes of Crime

- 6% of respondents think there is a lack of things to do in Durham.
- 5% cite jobs/economic growth as an important issue in the next 5 years; only 1% did in 1999.
- 4% express concern about racial issues.
- 3% of respondents cite drugs as a major problem.
- 5% feel unsafe in parks during the day.

Council Goal: Adequate, Safe & Affordable Housing

- 2% of respondents cite housing as a big issue in the next five years
- 3% like living in Durham because it is affordable.

Council Goal: Economic Development, Poverty Reduction

- 5% of respondents cite jobs or economic growth as a priority issue
- 2% of respondents note downtown as important in the next five years
- ◆ 2% noted they do not feel Durham is cosmopolitan
- ◆ 3% noted taxes as important

Council Goal: Managing Growth, Environment, Infrastructure

- 22% say development/growth is a top issue
- ◆ 42% are not satisfied with street repair, and 3% cite this as a top issue
- 3% indicate the city has inadequate facilities
- 3% indicate city appearance is a problem
- ◆ Core city services consistently rated as very important

Council Goal:

City's Image, Aesthetics, Assets, Cultural Heritage

- ◆ 8% live in Durham because of the culture and diversity
- 3% cite the City's appearance as a problem
- ◆ 3% live in Durham because of the environment
- ◆ A significant group attends city sponsored events

Council Goal: Financial Accountability

- 42% do not think Durham government effectively administers taxpayer dollars
- 10% note the taxes or misuse of tax dollars as a least liked issue about Durham
- ◆ 4% think the City Budget will be a top issue
- 2% think taxes will be the top priority in the next five years

Citizen Survey

• The Citizen Survey was originally designed to be administered every two years.

- ◆ To date it has been administered in 1999 and 2002
- Ideally it would be administered again in Spring 2004, pending funding.